



WORKFLOW AUTOMATION

FREQUENTLY ASKED QUESTIONS

1. DOES JURISTAT OUTSOURCE ITS HUMAN REVIEW?

All human analysts are U.S.-based full-time employees of Juristat. Further, they are background checked annually, required to sign extensive confidentiality agreements, and undergo frequent cybersecurity training.

2. IS PRIVATE PAIR SPONSORSHIP REQUIRED?

Yes. Juristat leverages private PAIR sponsorship to automatically and securely check PAIR multiple times per day. This ensures all OAs issued by the USPTO are detected and processed by our AI as soon as possible.

Dozens of the largest law firms and in-house teams trust us with private PAIR sponsorship. We have never failed a security audit and we will never publicly list the entities that have sponsored us.

3. HOW DOES JURISTAT CITE FOREIGN OFFICE ACTIONS?

Juristat will cite the foreign prior art and either (a) the U.S. equivalent, if present, or (b) provide a machine translation of the abstract from Espace.net and automatically check the box indicating an English translation is attached.

4. WHAT IS THE “SECRET SAUCE” OF JURISTAT IDS?

Juristat’s AI stores in memory every app ever filed at the USPTO, its current status, each piece of prior art cited, and the familial relationships between each app. Thus, it can instantly determine which IDSs need to be filed and what prior art needs to be cited.

5. DO I PAY IF NO IDS NEEDS TO BE FILED?

If we traverse the family tree and determine that no IDS needs to be filed, then you pay nothing.

6. ARE THERE ANY BENEFITS FOR CURRENT PLATFORM CLIENTS?

Juristat’s industry-leading examiner and art unit reports are included for free for Platform subscribers or can be added for an additional fee for others.

7. HOW MUCH DOES IT COST?

Juristat Workflow Automation tools costs \$50 per OAR and \$100 per IDS. Discounts are available for multi-year commitments.

8. HOW CUSTOMIZABLE ARE TEMPLATES?

Juristat has never come across a prosecutor’s template that we could not handle. We customize headers or footers, signature blocks, font sizes and styles, indentation, and formatting, as well as specific language and boilerplate for rejections, remarks, and conclusions. No more wasting valuable time formatting documents.

9. WHAT DISCLOSURE TRIGGERS CAN JURISTAT HANDLE?

We have generated IDSs for office actions (foreign and domestic), new filings, and PCT search results.

10. CAN YOU EFILE ON MY BEHALF?

Yes! We will gather all the prior art references, correctly size and name documents, and upload into EFS Web or Patent Center for you. If you want we can even sign and process payment on your behalf making IDS truly touchless for your practice.

11. CAN YOU BATCH IDS SO YOU DON’T FILE MORE THAN ONE A MONTH?

Yes. When Juristat detects that an disclosure has been triggered and has prepared an IDS, it can hold the IDS for up to a month before filing it, to ensure it does not file more IDSs than necessary.

12. CAN I PURCHASE JURISTAT WORKFLOW TOOLS TRANSACTIONALLY?

No. Juristat OAR and IDS are purchased on an annual subscription basis. Juristat and you will determine what the likely number of OAR and IDS you will file in a given year and determine a subscription contract value.

13. CAN I TRIAL THE PRODUCT FOR FREE?

Yes. Juristat offers a two-week free trial of its OAR and IDS tools so you can determine exactly how they will fit into your workflows and how much time and money they will save your organization.



WORKFLOW AUTOMATION

OFFICE ACTION RESPONSE (OAR)

We'll take care of your OA prep - so you can focus on more important work.

Juristat Office Action Response (OAR) makes responding to office actions easy, delivering a single digital packet with all the necessary documentation and background information you need to craft a response - all within three business days, and with zero work by your team.

There is no software to log in to, and in fact, there is no work to be done by your team. Juristat (1) automatically detects that an OA has been filed and collects all the necessary documents and the prior art cited, (2) prepares customized response and client letter templates, (3) ensures complete accuracy with dedicated human review, and (4) securely delivers the OAR packet to you within three business days.

“ I CAN'T EVEN
IMAGINE
PROSECUTING AN
APPLICATION WITHOUT
JURISTAT **OAR** ”



BEN SIDERS
PARTNER, LEWIS RICE



- 1 DETECT & COLLECT**
- 2 BUILD**
- 3 REVIEW**
- 4 DELIVERY**



WORKFLOW AUTOMATION

OFFICE ACTION RESPONSE (OAR)

1 DETECT & COLLECT

Our AI detects new office actions as they happen without you even having to alert us. Once an OA is detected, our software automatically downloads all prior art cited, including NPL and foreign citations. We provide OCR'd copies of the office action itself, as well as the most recent version of the claims.



2 BUILD

Once an OA is detected, our software gets to work building your OA response shell and client letter, fully customized based on your desired formatting and boilerplate. Our customer success team builds your templates for you, and our AI can apply your templates based on attorney docket number or customer number.



3 REVIEW

During prosecution, small mistakes can turn into costly delays. While AI does most of the heavy lifting, we also have a team of dedicated full-time analysts who are all US-citizens based domestically reviewing the work to ensure quality.



4 DELIVERY

And just like that, we're ready to go. Within three business days of the OA being issued, you'll receive a complete, ready-to-download OAR packet delivered securely into your email inbox and/or the inbox of a designated staff member.





WORKFLOW AUTOMATION

INFORMATION DISCLOSURE SERVICE (IDS)

Your time is valuable; don't waste it on IDS generation. Juristat IDS instantly traverses the patent family tree, identifies active cases, and determines what prior art has already been cited – all without you having to log in to any new tools.

With industry-leading data and AI, we know every application filed at the USPTO, each piece of prior art cited, and the familial relationships between applications. Moreover, you can easily and securely upload subject matter relationships into Juristat. This means that no matter the disclosure trigger or complexity of the patent family,

Juristat IDS is able to identify and gather all the necessary documents.

Once our AI has gathered all the prior art and generated the IDS, every document is sent to our team of analysts to review the IDS for quality and accuracy. Then, we'll file it for you in EFS Web or Patent Center. Let us handle the tedious tasks of uploading prior art, correctly sizing and naming documents, as well as calculating and making payment so that you can get back to more valuable work.



- 1 DETECT & COLLECT**
- 2 BUILD**
- 3 REVIEW**
- 4 E-FILING**



WORKFLOW AUTOMATION

INFORMATION DISCLOSURE SERVICE (IDS)

1 DETECT

Either our AI automatically detects the event has occurred or clients can manually email us documents that may trigger the need to file an IDS, such as a foreign OA or a complex search report for a soon to be filed case.



2 BUILD

Our tools know every patent application filed at the USPTO, every piece of prior art cited in each case, every foreign equivalent, every continuity relationship, and every subject matter relationship you load into your private instance. This means that no matter the disclosure trigger or complexity of the patent family, Juristat IDS can handle it.



3 REVIEW

During prosecution, small mistakes can turn into costly delays. While AI does most of the heavy lifting, we also have a team of dedicated full-time analysts who are all U.S.-citizens based domestically reviewing the work to ensure quality.



4 E-FILING

Let's face it - online filing at the USPTO is a tedious task. Correctly naming and sizing all the documents. Uploading IDS and prior art references. Calculating payment. We'll take care of the most tedious EFS-Web and Patent Center tasks so that you can get back to more valuable work.

